



Please review the following information and make any changes necessary. Please fill in any missing information. (Please print)

Date: _____

Patient Information

Patient Name: _____ Gender: _____
 Nickname: _____ Date of Birth: _____
 Address: _____
 Patient Phone: _____ Other Phone: _____
 Parent Mobile Phone: _____ Email Address: _____

Parent's Marital Status: Single Married Divorced Widowed Who does child live with: _____

How would you like us to contact you during the day? (circle one) Home Cell Work Email

Parent Information for Minors

Father: _____ Spouse: _____
 Address _____ Home phone: _____
 City, State, Zip code: _____ Mobile phone: _____
 Employer: _____ Work phone: _____
 Method for Confirmations: (Circle one): Text or Email or both Email: _____

Mother: _____ Spouse: _____
 Address _____ Home phone: _____
 City, State, Zip code: _____ Mobile phone: _____
 Employer: _____ Work phone: _____
 Method of Confirmations: (Circle one): Text or Email or both Email: _____

General Information

Who can we thank for your referral? _____
 What don't you like about your smile? _____
 What are the patient's hobbies/interests? _____
 What school does your child attend? _____
 Names of other family member seen at our office? _____

Dentist/Physician information

Dentist Name: _____ Dentist Phone: _____
 Dental Office Location _____
 Last cleaning date: _____
 Is the patient currently under the care of a physician? Yes No
 If yes, please explain _____

Insurance Information Do you have Dental Insurance? Yes No If yes, please fill in the information below

Subscriber Name: _____ Relation to patient: _____
 Employer: _____ Subscriber ID # or SS#: _____
 Insurance Company: _____ Subscriber Date of Birth: _____
 Insurance address: _____ Policy group number: _____
 Insurance city, state, zip _____ Insurance phone number: _____

Subscriber Name: _____ Relation to patient: _____
 Employer: _____ Subscriber ID # or SS#: _____
 Insurance Company: _____ Subscriber Date of Birth: _____
 Insurance address: _____ Policy group number: _____
 Insurance city, state, zip _____ Insurance phone number: _____



Patient's Dental/Medical History (Please complete all questions. Write additional information if necessary.)

Please check the main concerns below:

- | | | | | | |
|--|------------------------------------|---|--|--|---|
| <input type="checkbox"/> Crowding | <input type="checkbox"/> Overbite | <input type="checkbox"/> Protrusion of teeth | <input type="checkbox"/> Misalignment | <input type="checkbox"/> Receding jaw | <input type="checkbox"/> Prominent jaw |
| <input type="checkbox"/> Gummy smile | <input type="checkbox"/> Spacing | <input type="checkbox"/> Gum disease/recession | <input type="checkbox"/> Missing teeth | <input type="checkbox"/> Jaw dysfunction | <input type="checkbox"/> Mouth too small |
| <input type="checkbox"/> Clicking in jaw | <input type="checkbox"/> Headaches | <input type="checkbox"/> Irregular shaped teeth | <input type="checkbox"/> Facial pain | <input type="checkbox"/> Neck pain | <input type="checkbox"/> Jaw pain |
| <input type="checkbox"/> Crossbite | <input type="checkbox"/> Underbite | <input type="checkbox"/> Irregular facial proportions | <input type="checkbox"/> Openbite | <input type="checkbox"/> Impacted teeth | <input type="checkbox"/> Finger/thumb sucking |

List other family members with same dental problems? _____

Does the patient have pain/clicking in the jaw joints? Yes No If yes, which side? Right Left Both

Does the patient grind/clench teeth? Yes No Unsure Does the patient have difficulty chewing? Yes No

Injury to face or teeth? Yes No If yes, please explain: _____

Has the patient been told they have a tongue thrust swallowing pattern? Yes No

Has the patient had a previous orthodontic exam/consultation? No Yes: when _____

Has the patient ever had orthodontic treatment? Yes No Explain: _____

What is the patient's interest in orthodontic treatment? Wants treatment Willing if necessary Unwilling but agrees Unwilling

How is the patient's general health? Excellent Good Fair Poor

Has the patient reached puberty? Yes No If yes, approximate date: _____

Does the patient smoke? Yes No

Is there anything in the patient's medical history that we should be aware of? Yes No

If yes, please explain: _____

Does the patient exhibit any developmental delays? Yes No If yes, please explain: _____

List all medications the patient is currently taking: _____

Is the patient allergic to...?

- | | | | | | |
|--------------------|--|--------------|--|--------|--|
| Dental Anesthetics | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tetracycline | <input type="checkbox"/> Yes <input type="checkbox"/> No | Nickel | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Penicillin | <input type="checkbox"/> Yes <input type="checkbox"/> No | Aspirin | <input type="checkbox"/> Yes <input type="checkbox"/> No | Latex | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Erythromycin | <input type="checkbox"/> Yes <input type="checkbox"/> No | Other: | _____ | | |

Has the patient ever had or been treated for:

- | | | | | | |
|----------------------|--|--------------------|--|----------------------|--|
| Heart problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cancer | <input type="checkbox"/> Yes <input type="checkbox"/> No | Epilepsy/Convulsions | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood disorders | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart murmur | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Kidney problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Arthritis | <input type="checkbox"/> Yes <input type="checkbox"/> No | HIV/AIDS | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sinus problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing difficulty | <input type="checkbox"/> Yes <input type="checkbox"/> No | Asthma | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fever blisters | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood transfusion | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic fever | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Liver disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers | <input type="checkbox"/> Yes <input type="checkbox"/> No | Severe headaches | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Tonsillitis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Snoring | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsils Removed | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High blood pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low blood pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Autoimmune disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Adenoids removed | <input type="checkbox"/> Yes <input type="checkbox"/> No | Blood disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sleep disturbance | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Eating disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mouth-breathing | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

Other medical problems: _____

Parent/Guardian name: _____ Date: _____

Signature: _____ Relationship to patient: _____

It is extremely important to inform our office of any changes in medical history.