



Please review the following information and make any changes necessary. Please fill in any missing information. (Please print)

Date:

**Patient Information**

Patient Name: \_\_\_\_\_ Gender: \_\_\_\_\_  
Nickname: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_  
Patient Phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

**Marital Status :**

(circle one) Single Married Divorced Widowed If married spouses name: \_\_\_\_\_

How would you like us to contact you during the day? (circle one) Home Cell Work Email

**General Information**

Who can we thank for your referral? \_\_\_\_\_  
What don't you like about your smile? \_\_\_\_\_  
What are the patient's hobbies/interests? \_\_\_\_\_  
What school does your child attend? \_\_\_\_\_  
Name of other family members see at this office: \_\_\_\_\_

**Dentist/Physician information**

Dentist Name: \_\_\_\_\_ Dentist Phone: \_\_\_\_\_  
Dental Office Location \_\_\_\_\_  
Last cleaning date: \_\_\_\_\_  
Are you patient currently under the care of a physician?  Yes  No  
If yes, please explain \_\_\_\_\_

Do you have Dental Insurance?  Yes  No If yes, please fill in the information below

**Insurance Information**

Subscriber Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_  
Employer: \_\_\_\_\_ Subscriber ID # or SS#: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_  
Insurance address: \_\_\_\_\_ Policy group number: \_\_\_\_\_  
Insurance city, state, zip \_\_\_\_\_ Insurance phone number: \_\_\_\_\_  
  
Subscriber Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_  
Employer: \_\_\_\_\_ Subscriber ID # or SS#: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_  
Insurance address: \_\_\_\_\_ Policy group number: \_\_\_\_\_  
Insurance city, state, zip \_\_\_\_\_ Insurance phone number: \_\_\_\_\_



**Patient's Dental/Medical History** (Please complete all questions. Write additional information if necessary.)

Please check the main concerns below:

- |  |                                    |   |  |  |   |
|--|------------------------------------|---|--|--|---|
| <input type="checkbox"/> Crowding        | <input type="checkbox"/> Overbite  | <input type="checkbox"/> Protrusion of teeth          | <input type="checkbox"/> Misalignment  | <input type="checkbox"/> Receding jaw    | <input type="checkbox"/> Prominent jaw        |
| <input type="checkbox"/> Gummy smile     | <input type="checkbox"/> Spacing   | <input type="checkbox"/> Gum disease/recession        | <input type="checkbox"/> Missing teeth | <input type="checkbox"/> Jaw dysfunction | <input type="checkbox"/> Mouth too small      |
| <input type="checkbox"/> Clicking in jaw | <input type="checkbox"/> Headaches | <input type="checkbox"/> Irregular shaped teeth       | <input type="checkbox"/> Facial pain   | <input type="checkbox"/> Neck pain       | <input type="checkbox"/> Jaw pain             |
| <input type="checkbox"/> Crossbite       | <input type="checkbox"/> Underbite | <input type="checkbox"/> Irregular facial proportions | <input type="checkbox"/> Openbite      | <input type="checkbox"/> Impacted teeth  | <input type="checkbox"/> Finger/thumb sucking |

List other family members with same dental problems? \_\_\_\_\_

Do you have pain/clicking in the jaw joints?  Yes  No If yes, which side?  Right  Left  Both

Do you grind/clench teeth?  Yes  No  Unsure Does the patient have difficulty chewing?  Yes  No

Injury to face or teeth?  Yes  No If yes, please explain: \_\_\_\_\_

Have you been told you have a tongue thrust swallowing pattern?  Yes  No

Have you had a previous orthodontic exam/consultation?  No  Yes: when \_\_\_\_\_

Have you ever had orthodontic treatment?  Yes  No Explain: \_\_\_\_\_

How is your general health?  Excellent  Good  Fair  Poor

Do you smoke?  Yes  No

Is there anything in your medical history that we should be aware of?  Yes  No

If yes, please explain: \_\_\_\_\_

List all medications the patient is currently taking: \_\_\_\_\_

Is the patient allergic to...?

- |                    |  |              |  |        |  |
|--------------------|--|--------------|--|--------|--|
| Dental Anesthetics | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tetracycline | <input type="checkbox"/> Yes <input type="checkbox"/> No | Nickel | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Penicillin         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Aspirin      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Latex  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Erythromycin       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Other:       | _____  |        |  |

Has the patient ever had or been treated for:

- |                      |  |                    |  |                      |  |
|----------------------|--|--------------------|--|----------------------|--|
| Heart problems       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cancer             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Epilepsy/Convulsions | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood disorders      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart murmur         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Kidney problems      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Arthritis          | <input type="checkbox"/> Yes <input type="checkbox"/> No | HIV/AIDS             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sinus problems       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing difficulty | <input type="checkbox"/> Yes <input type="checkbox"/> No | Asthma             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fever blisters       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood transfusion    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic fever      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Liver disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Severe headaches     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Tonsillitis          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Snoring            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsils Removed      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High blood pressure  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low blood pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Autoimmune disorder  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Adenoids removed     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Blood disease      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sleep disturbance    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Eating disorder      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mouth-breathing    | <input type="checkbox"/> Yes <input type="checkbox"/> No |                      |  |

Other medical problems: \_\_\_\_\_

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

*It is extremely important to inform our office of any changes in medical history.*